



PATRICIA LANCASTER, CPA, CFP  
Real Estate Tax Expert

[DATE]  
[LOCATION]

How can I benefit from like-kind exchanges?

**Myth: Advanced tax strategies are too complicated and difficult to implement.** These strategies are used by Big league investors like Donald Trump; but with my help you can learn them and benefit from them too. In fact, these strategies could save you tens of thousands of dollars.

- Learn which business entity to hold your properties in (LLC, Trust...?)
- Minimize tax effects of *Passive Activity Loss* rules scrutinized by IRS
- Use your IRA to purchase real estate
- Open Q&A with Pat, a **veteran auditor of 25+ years** and RE Investor

“Despite the vastness of the material covered, I found Pat incredibly engaging, funny, and always relevant.”

# Tax Edge for Real Estate Investors

Don't pay  
capital gains  
tax! Utilize  
*Like-Kind  
Exchanges*  
instead.

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