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[DATE] [LOCATION]

How can my business fund Medical & Retirement?

Myth: Only big businesses can sponsor medical and retirement plans.

Healthcare costs are rising, especially out-of-pocket expenses. Converting *non-deductible, personal* medical expenses into *deductible, business* expenses is a winning strategy. Retiring is achievable – especially with a little help from a company sponsored retirement plan.

- Reduce your tax bill through company paid healthcare plan.
- Retirement plan options and tax implications of each
- Open Q&A – Ask anything from this **veteran auditor of 25+ years**

“Despite the vastness of the material covered, I found Pat incredibly engaging, funny, and always relevant.”

Healthcare & Retirement Planning

Save on medical
and fund your
retirement

Getting
sick and
growing
old.

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